

# Acquirement of Oocyte-activating Factor in Antarctic Minke Whale (*Balaenoptera bonaerensis*) Spermatogenic Cells, Assessed by Meiosis Resumption of Microinseminated Mouse Oocytes

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**Abstract:** The presence or absence of sperm-borne oocyte-activating factor (SOAF) in the Antarctic minke whale haploid spermatogenic cells was determined by assessing the meiosis resumption of microinseminated mouse oocytes. The relative capacity of mature spermatozoa from mouse, cattle and whale to resume the meiosis of BDF1 mouse oocytes was, respectively, 90.5, 84.6 and 76.5%, while nuclear changes in non-treated or buffer-injected oocytes did not occur after 90-min culture. In the whales, the late-stage elongating spermatids as well as the testicular spermatozoa triggered the meiosis resumption of mouse oocytes at similar rates (oocyte activation rates; 68.0 and 62.5%, respectively). The oocyte activating capacity of the early-stage elongating spermatids was significantly lower (25.0%), and the round spermatids did not activate mouse oocytes at all. This result suggests that the SOAF activity in the Antarctic minke whales is acquired during the early phase of spermiogenesis.

**Key words:** Egg activation, Minke whale, Mouse test, Sperm factor, Spermiogenesis

## Introduction

The fertilizing of spermatozoa with mammalian oocytes triggers a series of events including release from meiotic arrest, extrusion of the second polar body, DNA replication and the first mitotic cleavage. A transient increase in the intracellular concentration of free calcium ( $[Ca^{2+}]_i$ ) appears to be an up-stream event that activates a cascade of cellular changes necessary for resumption of meiosis and the cell cycle (e.g. inactivation of cell cycle-regulated proteins, such as maturation promoting factor and cytostatic factor). In mammals but not *Xenopus*, fertilization starts the repetitive  $[Ca^{2+}]_i$  transients, the so-called  $[Ca^{2+}]_i$  oscillations [1], but the signaling mechanism by which the sperm starts the  $[Ca^{2+}]_i$  oscillations has not been fully understood. One possible hypothesis to take into account the mechanism is that a soluble substance from the fertilizing sperm, named sperm-borne oocyte-activating factor (SOAF), is delivered into the ooplasm and triggers the oocyte activation [2]. A promising candidate for the SOAF may be one of the phospholipase C isoforms that plays a crucial role in phosphoinositide turnover by hydrolyzing

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phosphatidylinositol-4,5-bisphosphate to generate two second messengers, inositol 1,4,5-triphosphate and diacylglycerol [3, 4].

Homologous IVF or microinsemination is the most convenient approach to detect the SOAF activity in spermatogenic cells [2, 5], but may be difficult to achieve in some species (e.g. dog, horse and human). Because of very little specificity in the SOAF activity between species [6–11], mammalian spermatozoa can be experimentally microinjected into mouse oocytes to assess their oocyte-activating capacity. The accumulated results of the homologous and interspecies assay indicate that the stage at which the SOAF first emerges or becomes biologically active during spermatogenesis may vary with species. For example, in primates such as human [5] and cynomolgus monkey [11], the SOAF is already present at the round spermatid stage, as demonstrated by their oocyte-activating capacity and the generation of  $[Ca^{2+}]_i$  oscillations after intracytoplasmic injection. It was also reported that the SOAF activity is present in hamster and rabbit round spermatids [10]. Normal human babies [12] and hamster offspring [13] have been produced after round spermatid injection without the aid of artificial stimuli to activate the oocytes. By contrast, there is no oocyte-activating capacity in the round spermatids of mouse [9, 10] and rat [10]. The SOAF activity of mouse elongating spermatids was intermediate between that of round spermatids and that of mature spermatozoa [9].

In marine mammals (e.g. dolphins and whales), literature associated with the gamete interaction during fertilization is very limited [14–17], probably due to the insufficient availability of the experimental materials. Only the early cleavages of minke whale oocytes after IVF [14, 16] and intracytoplasmic sperm injection (ICSI) [17] have been reported. The aim of the present study is to expand fundamental knowledge of reproductive physiology, especially SOAF acquirement during spermatogenesis, in minke whales (*Balaenoptera bonaerensis*). Since the Japanese Whale Research Program under Special Permit in the Antarctic Sea (International Whale Commission-approved) allowed us to use testicular samples from the minke whales captured in the non-breeding season (December 2003 to January 2004), we report here the timing at which whale spermatogenic cells acquire the SOAF activity, by assessing the meiosis resumption of microinseminated mouse oocytes.

## Materials and Methods

### Experimental design

In Experiment 1, mature spermatozoa from mouse cauda epididymis, bull ejaculate and minke whale deferent duct were microinjected into  $F_1$  hybrid mouse oocytes after dissociation of the sperm tail. The meiosis resumption of the ICSI oocytes was evaluated 90 min after the injection. Both oocytes injected with the buffer alone and oocytes left for 90 min in culture served as the negative controls (buffer-injected group and non-treated group, respectively). In Experiment 2, spermatogenic cells from adult minke whales were microinjected into mouse oocytes, and the meiosis resumption of the microinseminated oocytes was also evaluated. The spermatogenic cells include round spermatids (Gorgi/cap phase, stages 1–7), early-stage elongating spermatids (acrosome phase, stages 8–14), late-stage elongating spermatids (maturation phase, stages 15–19) and testicular spermatozoa [18].

### Preparation of sperm/spermatids

Mature spermatozoa for Experiment 1: (1) Spermatozoa from cauda epididymis of a Crj:BDF1 male mouse (Charles River Japan, Kanagawa, Japan) were suspended at 4°C in the Dulbecco's phosphate-buffered saline (PBS) containing 5.6 mM glucose, 5.4 mM sodium lactate and 0.1% polyvinyl pyrrolidone (360 kDa; Sigma-Aldrich Chemicals, St. Louis, MO, USA), referred to hereinafter GL-PBS. The sperm suspension was centrifuged twice at 200 g for 5 min at 4°C and cryopreserved in the GL-PBS supplemented with 7.5% glycerol (Wako Pure Chemical Industries, Osaka, Japan) and 7.5% fetal bovine serum (FBS; Equitech Bio, Ingram, TX, USA) in 1.0-ml cryotubes, according to the method by Ogura *et al.* [19]. The temperature of the water bath to warm the frozen tubes was 20°C. The post-warm samples were washed twice by centrifugation at 200 g for 5 min with the GL-PBS. (2) Spermatozoa from a Japanese Black bull were derived from the commercially available semen frozen in an egg yolk-Tris buffer/glycerol solution in 0.5-ml straws. The samples thawed in a 35°C water bath were washed twice by centrifugation at 490 g for 5 min with Brackett and Oliphant solution [20]. (3) Spermatozoa from a minke whale were recovered by squeezing the deferent ducts downstream, and suspended in an egg yolk-Tris buffer/glycerol solution in 1.0-ml Eppendorf tubes. The tubes were cooled to 5°C for 2 h and to –80°C overnight, and then stored in liquid nitrogen, according to the method by Fukui *et al.* [21]. The temperature of

the water bath to warm the frozen tubes was 37°C, and the post-warm samples were washed twice by centrifugation at 200 g for 5 min with the GL-PBS.

Whale spermatogenic cells for Experiment 2: Testicular spermatogenic cells were prepared from pubertal minke whales on the research base ship. Briefly, cubic centimeter testis clods were placed in the erythrocyte-lysing buffer (155 mM NH<sub>4</sub>Cl, 10 mM KHCO<sub>3</sub>, 2 mM EDTA; pH7.2). Seminiferous tubules were transferred into the GL-PBS at ambient temperature, cut into small pieces with fine scissors, and shaken gently to release spermatogenic cells into the medium. The cell suspension was filtered through a 40- $\mu$ m nylon mesh and then centrifuged at 200 g for 5 min. The suspension containing the spermatids and spermatozoa in cryotubes was cryopreserved in the GL-PBS supplemented with 7.5% glycerol and 7.5% FBS, as described above for the mature mouse spermatozoa. The tubes were warmed in a 20°C water bath immediately before injection, and resuspended with 10-fold volumes of the GL-PBS.

#### *Morphology of sperm/spermatids*

Mature spermatozoa from mouse, cattle and whale were double-stained [22]. Briefly, spermatozoa after being air-dried on coverslips were stained with 0.1% Naphthol-yellow-S (Wako) in diluted acetic acid (pH 2.8) for 30 min, soaked in 0.1% acetic acid for 8 sec, and washed with ultra pure water. They were then stained with 0.2% Naphthol-yellow-S and 0.2% Erythrosin-B (Wako) in diluted acetic acid (pH 4.8) for 15 min, and rinsed with the solvent.

Spermatogenic cells from whales were observed under a laser-scanning confocal microscope (BIO-RAD Radiance 2000/KR2; Bio-Rad, Tokyo, Japan) [23] with a few minor modifications. Briefly, cells were allowed to attach to the coverslips coated with 0.1% poly-L-lysine (Sigma-Aldrich), fixed with 4% formaldehyde for 10 min, and washed with the PBS. After being treated with 1% Triton X-100 for 5 min and washed with the PBS, the cells were incubated for 10 min in the blocking buffer (PBS containing 2% BSA and 130 mM glycine). The cells were incubated for 60 min with the antibody against  $\alpha$ -tubulin (T5168; Sigma-Aldrich), blocked for 10 min, and then treated with the FITC-tagged second antibody against mouse IgG (F1010; Sigma-Aldrich) for 60 min. The cells were stained with 5  $\mu$ g/ml propidium iodide (PI; Sigma-Aldrich) for 5 min, and then rinsed with the PBS.

#### *Mouse oocyte activation assay*

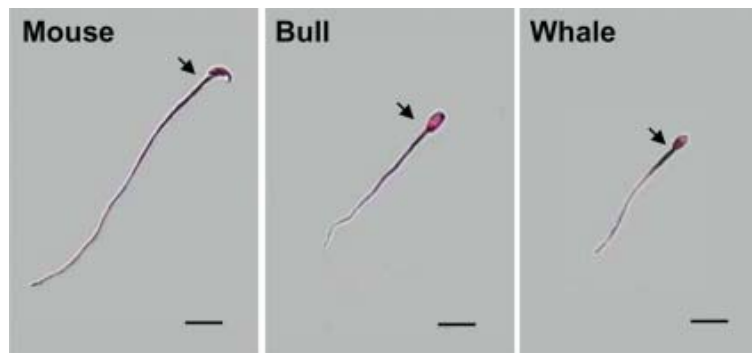
Oocyte preparation: The specific pathogen-free/virus antibody-free Crj:BDF1 female mice (7–10 weeks old; Charles River Japan) were superovulated by intraperitoneal injections of 5 i.u. equine chorionic gonadotropin (eCG; Denka Pharmaceuticals, Kanagawa, Japan) and 5 i.u. human chorionic gonadotropin (hCG; Mochida Pharmaceuticals, Tokyo, Japan) at an interval of 48 h. The oocytes were collected from the oviductal ampullae 14 h after the hCG injection and were freed from cumulus cells by a 5-min treatment with 0.1% hyaluronidase (Sigma-Aldrich) suspended in the CZB medium [24]. The denuded oocytes were rinsed and incubated in CZB medium for up to 2 h at 37°C in an atmosphere of 5% CO<sub>2</sub> in air.

Sperm injection: Prior to the ICSI, 1.7- $\mu$ l of the sperm suspension was mixed with 8.3- $\mu$ l of the CZB medium supplemented with 22 mM HEPES and 12% PVP, defined hereafter to as HEPES-CZB/PVP medium, at an ambient temperature of 23  $\pm$  2°C. Using a piezo-impact driving unit (PMM-140FU; Prime Tech, Ibaraki, Japan) with a pulse controller (PMAS-CT140; Prime Tech), the sperm head was dissociated from the tail by a few piezo pulses. Ten denuded oocytes were placed in 10- $\mu$ l of the CZB medium supplemented with 22 mM HEPES, referred to hereinafter HEPES-CZB medium. The sperm head was then deposited in an ooplasm with a blunt-ended injection pipette with an inner diameter of 5–6  $\mu$ m.

Spermatid injection: The round and elongating spermatids were suspended in 10- $\mu$ l of the HEPES-CZB/PVP medium. The procedure for spermatid injection was according to the method described by Hirabayashi *et al.* [25]. Briefly, the spermatid's membrane was broken by shear stress during the repeated pipetting. The spermatid nucleus with the surrounding cytoplasm was then microinjected into an ooplasm in the HEPES-CZB medium (10 oocytes per 10- $\mu$ l microdrop).

#### *Assessment of SOAF presence*

The microinseminated oocytes as well as the control oocytes were incubated in 100- $\mu$ l microdrops of the CZB medium for at least 90 min at 37°C in an atmosphere of 5% CO<sub>2</sub> in air. The oocytes were placed on a slide glass, covered with a coverslip, and then fixed with acetic acid:ethanol (1:3) for 24 h. The oocytes stained with 1% aceto-orcein for 5 min were observed through a phase-contrasted microscope at  $\times$  200 magnification. The oocytes with the anaphase-II or telophase-II plate were defined as resumed meiosis (activated).



**Fig. 1.** Morphology of mature spermatozoa derived from mouse, bull and minke whale after double-staining (bar = 10  $\mu\text{m}$ ). Each arrow indicates the site dissociated by piezo pulses prior to ICSI.

**Table 1.** Activation of mouse oocytes by microinjected mouse, bull and minke whale spermatozoa

Groups	No. of oocytes injected	No. of oocytes activated
Mouse spermatozoa	42	38 (90.5%) <sup>a</sup>
Bull spermatozoa	39	33 (84.6%) <sup>a</sup>
Whale spermatozoa	51	39 (76.5%) <sup>a</sup>
Buffer-injected control	50	0 (0%) <sup>b</sup>
Non-treated control	38	0 (0%) <sup>b</sup>

<sup>a, b</sup>Different superscripts denote significant difference at  $P < 0.05$ .

### Statistical analysis

The proportions of activated oocytes among experimental groups were compared by the Lyan-method [26]. A value of  $P < 0.05$  was chosen as an indication of statistical significance.

## Results

### Experiment 1

The morphology of the mature spermatozoa from the three species (mouse, cattle and whale) is shown in Fig. 1. There were species-specific characteristics in the shape of the sperm head and mid-piece. The whale spermatozoon (c.a. 60  $\mu\text{m}$  whole length) was much shorter than the mouse spermatozoon (130  $\mu\text{m}$ ) and slightly shorter than the bull spermatozoon (70  $\mu\text{m}$ ). The sites at which piezo pulses were given to dissociate sperm heads from the tails are shown on the same photographs.

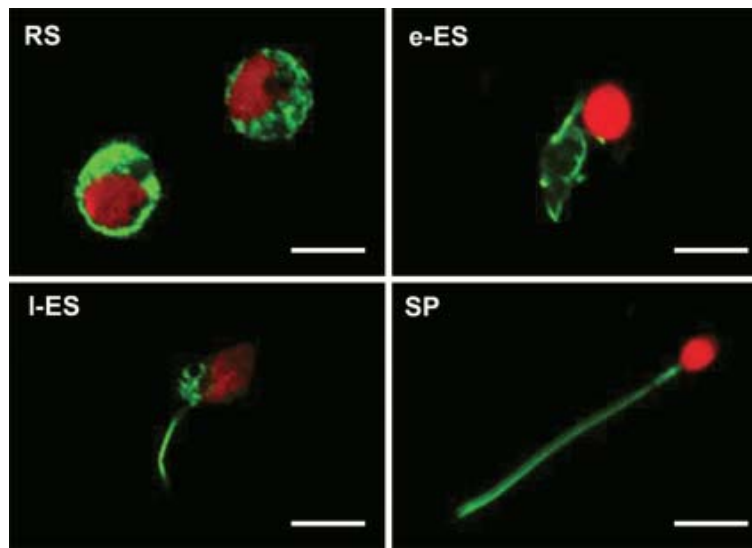
The result of mouse oocyte activation assay with these sperm heads is shown in Table 1. In the two negative control groups, none of the BDF1 mouse oocytes resumed meiosis either spontaneously in 90 min culture or mechanically by injecting with the buffer

alone. The proportions of mouse oocytes activated by the injection of mouse, bull and whale sperm heads were 90.5, 84.6 and 76.5%, respectively ( $P > 0.05$ ).

### Experiment 2

The typical confocal microphotographs of whale spermatogenic cells representing both cytoskeletal and nuclear appearances are shown in Fig. 2. Diameters of the spherical round spermatid (RS) and their nucleus were 12–15  $\mu\text{m}$  and 7–8  $\mu\text{m}$ , respectively. The round spermatid transformed into the early-stage elongating spermatid (e-ES), the late-stage elongating spermatid (l-ES), and then the spermatozoon (SP) during the spermiogenesis. The  $\alpha$ -tubulin distributed homogenously in the cytoplasm of the round and elongating spermatids, and localized in the mid-piece and tail of the spermatozoon.

The result of mouse oocyte activation assay with the spermatogenic cells is shown in Table 2. The late-stage elongating spermatids and the testicular spermatozoa triggered the meiosis resumption of mouse oocytes at similar rates to the oocyte activation rates which were 68.0 and 62.5%, respectively ( $P > 0.05$ ). The proportion of oocytes activated by the early-stage elongating



**Fig. 2.** Minke whale testis-derived spermiogenic cells after PI-staining and immuno-staining against  $\alpha$ -tubulin (bar = 10  $\mu$ m). Two fluorescent images of cell nucleus under 514 nm UV light (red) and  $\alpha$ -tubulin under 488 nm UV light (green) were combined with a program of LaserPix (Bio-Rad). RS: round spermatids (Gorgi/cap phase), e-ES: early-stage elongating spermatids (acrosome phase), l-ES: late-stage elongating spermatids (maturation phase), SP: spermatozoa.

**Table 2.** Stage-dependent acquirement of oocyte-activating factor during spermiogenesis in the minke whale

Group*	No. of oocytes injected	No. of oocytes activated
Round spermatids	48	0 (0%) <sup>c</sup>
Early-stage elongating spermatids	52	13 (25.0%) <sup>b</sup>
Late-stage elongating spermatids	50	34 (68.0%) <sup>a</sup>
Testicular spermatozoa	48	30 (62.5%) <sup>a</sup>

\*Refer to Fig. 2. <sup>a-c</sup>Different superscripts denote significant difference at  $P < 0.05$ .

spermatids (25.0%) was significantly lower than those activated by the late-stage elongating spermatids and testicular spermatozoa ( $P < 0.05$ ). The round spermatids did not activate mouse oocytes at all (0%,  $P < 0.05$ ; versus the other 3 groups).

## Discussion

The poorly established regimens for IVF or microinsemination in whales [14–17] and the limited availability of whale oocytes led us to use the interspecies microinsemination assay for SOAF detection in the spermatogenic cells. This alternative experimental system with mouse oocytes has been demonstrated to be effective for the spermatozoa of

several mammalian species including small rodents, large domestic animals and primates [6–8, 10, 11]. The strain of the donor mouse is important for successful mouse oocyte activation assay because meiosis resumption of oocytes from some strains occurs spontaneously *in vitro* [27] or after a mechanical sham-operation [28]. Ovulated oocytes from hamster [29] and *in vitro*-matured oocytes from pig [30] and cattle [31] are used for the same purpose. The assay would have more advantages in SOAF research on not only some animal species in which the conventional IVF and microinsemination techniques are still under investigation (e.g. dog and horse) but also endangered wild species (including marine mammals) and human in which sufficient numbers of homologous oocytes are

theoretically or ethically difficult to collect. Wei and Fukui [15] reported that approximately 30% of bovine oocytes microinjected with minke whale spermatozoa had male and female pronuclei 18 h after the ICSI.

There seem to be two groups with different timing in which the SOAF first emerges or becomes biologically active during spermatogenesis by the species. The SOAF in mouse [9, 10, 32, 33] and rat [9, 10] is not detectable at the round spermatid stage but it is gradually acquired as the spermatids are elongated. By contrast, in hamster [10, 33], rabbit [10], cynomolgus monkey [11] and human [5, 7, 10, 33], the SOAF is already present at the round spermatid stage (or possibly the earlier spermatocyte stage in primates). The birth of human babies [12] and hamster offspring [13] from round spermatid-injected oocytes without the aid of artificial activation stimuli supports the result of interspecies microinsemination assay [5, 7, 10, 32], as far as the mechanical stimuli applied to the oolemma/ooplasm do not activate the homologous oocytes. In the present study (Table 2), the SOAF activity of early-stage elongating whale spermatids (25.0% as the proportion of mouse oocytes activated) was intermediate between that of round spermatids (0%) and that of late-stage elongating spermatids or testicular spermatozoa (62.5–68.0%), suggesting that the minke whale is one of the constituents of the former group. In addition, the morphological characteristics of the whale spermiogenic cells under confocal microscopy were described for the first time (Fig. 2). Being compared with round spermatids in mouse [18], rat [22] and cynomolgus monkey [11], the whale round spermatids appear to have diameters comparable to the whole cell and nucleus, while the length of the mouse sperm tail was much longer than that of the whale sperm tail (Fig. 1).

The SOAF activity of whale mature spermatozoa (76.5%; Table 1) cannot be compared with those of mouse and bull spermatozoa (90.5 and 84.6%, respectively), since the loci of the male genital tract where the mature spermatozoa were recovered differed according to the species and only one individual was used as a donor for the spermatozoa in Experiment 1. Due to the different individuals, whether the SOAF activity of whale deferent ductal mature spermatozoa (76.5%; Table 1) is really higher than that of testicular spermatozoa (62.5%; Table 2) was not clarified. These problems and the related possibilities remain to be explained. In addition, the question of whether the SOAF activity of spermatogenic cells in mouse oocytes

may not be comparable with that in homologous oocytes has been raised. In human [33] and rabbit [a personal communication with Dr. Ogonuki, N. of RIKEN, Tsukuba, Japan], the SOAF activity of spermatogenic cells was different between the mouse oocyte activation assay and the homologous microinsemination assay. The active potential of SOAF in mouse oocytes may be not so high. Since the whale oocytes appear to be dark due to the much cytoplasmic lipid droplets [14, 16, 17], dispersion of the SOAF molecules throughout the ooplasm is more or less disturbed. Assisting oocyte activation in the whale ICSI may be effective for embryo production as reported in the ICSI of bovine [34, 35] and equine species [36]. Nevertheless, Asada *et al.* [17] reported that only 2 out of 44 frozen-thawed and ethanol-treated whale oocytes into which the dithiothreitol-treated whale spermatozoa were injected developed to the 2-cell stage.

The generation of  $[Ca^{2+}]_i$  oscillations after intracytoplasmic injection of whale spermatogenic cells was not examined in the present study. Ogonuki *et al.* [11] reported that cynomolgus monkey spermatocytes had the activating capacity of mouse oocytes without the typical kinetics of  $[Ca^{2+}]_i$  oscillations. Yazawa *et al.* [10] reported that only a few  $[Ca^{2+}]_i$  transients were observed in mouse oocytes into which the earliest immature sperm cells carrying SOAF activity were microinjected. Although a transient increase in  $[Ca^{2+}]_i$  is an obvious trigger of the oocyte activation [37–39], the  $[Ca^{2+}]_i$  kinetics induced by whale SOAF and its physiological significance in activating homologous oocytes remained to be clarified. The action of the SOAF will be determined more precisely if the molecule is identified. From the recent publications [3, 40], phospholipase C $\zeta$  may be a promising candidate for mammalian SOAF.

In conclusion, the mouse oocyte activation assay employed here indicates that the spermatogenic cells of the Antarctic minke whale acquire the oocyte-activating capacity at the relatively early elongating spermatid stage. The initial timing of SOAF acquirement in the whale was similar to that in mouse and rat, but much later than that in hamster, rabbit, monkey, and human.

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