-Mini Review-Insulin Resistance and Metformin Treatment in Women with Polycystic Ovary Syndrome

Toshiya Matsuzaki*, Takeshi Iwasa, Sumika Matsui, Takako Kawami, Takeshi Kato, Akira Kuwahara, Munkhsaihan Munkhzaya, Altankhuu Tungalagsuvd and Minoru Irahara

Department of Obstetrics and Gynecology, Institute of Health Biosciences, The University of Tokushima Graduate School, Tokushima 770-8503, Japan

Abstract: Insulin resistance is one of the key factors in the pathogenesis of polycystic ovary syndrome (PCOS). Obesity, visceral fat accumulation and excessive serine phosphorylation of the insulin receptor are factors responsible for insulin resistance in PCOS. Insulin resistance induces compensatory hyperinsulinemia, which stimulates androgen synthesis in the theca cells of the PCOS ovary. Therefore, hyperinsulinemia results in hyperandrogenemia in PCOS patients who tend to have androgen-producing ovaries. In Japanese PCOS, 25% of patients are obese and 30% of patients have insulin resistance. Improvement of insulin resistance by weight loss, exercise and insulin sensitizing drugs such as metformin can recover reproductive function. Meformin has the potential to induce ovulation in PCOS, and 58% of clomiphene resistant Japanese PCOS patients resume ovulation after combined clomiphene metformin treatment. Clomiphene-metformin therapy is simple and has low risks of multiple pregnancy and ovarian hyperstimulation syndrome. Metformin use should be considered fertility treatment, especially as a second line therapy for the clomiphene resistant PCOS.

Key words: pCOS, Insulin resistance, Hyperinsulinemia, Metformin

Introduction

Polycystic ovary syndrome (PCOS) is a common menstrual disorder in women of reproductive age, with reported prevalence of 6–10%[1, 2] The principal features of PCOS are menstrual disorder, androgen excess and

Received: February 4, 2014

Accepted: February 17, 2014

*To whom corresponding should be addressed.

e-mail: matsuzaki.toshiya@tokushima-u.ac.jp

polycystic ovary morphology. Other common features are and obesity and insulin resistance.

Clinical and biochemical hyperandrogenism and obesity are less prevalent in Japanese patients than in Western populations[3–7]. However, recent total testosterone measurements have revealed a higher prevalence of high serum total testosterone level in Japanese PCOS patients than was previously estimated [8–11]. The major role of insulin is to make it possible for glucose to enter the body's cells and maintain the blood glucose level in the normal range. Additionally, insulin acts on the ovary to stimulate androgen synthesis in theca cells. This action in the ovary seems to be elevated in PCOS patients who have insulin resistance mediated by compensatory hyperinsulinemia. Therefore, the estimation and control of insulin resistance is important in the treatment of PCOS.

Insulin Resistance in PCOS

Burghen et al. first reported PCOS patients showed hyperinsulinemia in the oral glucose tolerance test [12], indicating that the patients had insulin resistance. Thereafter, insulin resistance and hyperinsulinemia have been recognized as common features of PCOS [4, 13]. Obesity enhances insulin resistance, which results in compensatory hyperinsulinemia (Fig. 1) [14]. In PCOS patients, especially those with obesity or insulin resistance, androgen synthesis in the ovary is stimulated by insulin [15], and the parameters of insulin resistance correlate positively with serum total and free testosterones (Fig. 2) [14].

Obesity is one of the reasons for insulin resistance in PCOS, because obesity is common in PCOS patients, and obesity itself enhances insulin resistance. In Japan, the prevalence of obesity was 25.9% in PCOS patients of reproductive age in according to a survey conducted in

^{©2014} Japan Society for Ova Research



Fig. 1. Fasting insulin and HOMA-IR positively correlate with BMI in Japanese PCOS patients [14]. IRI: fasting immunoreactive insulin, HOMA-IR: homeostatic model of insulin resistance = insulin (μU/ml) × glucose (mg/dL)/ 405.

GIR



Fig. 3. Assessment of insulin resistance of PCOS patients by hyperinsulinemic normoglycemic clamp [16]. Lower GIR means stronger insulin resistance. GIR shows negative correlations with BMI in both groups. The PCOS group shows lower GIR than the Control group irrespective of BMI (P<0.05 ANCOVA). *GIR (glucose infusion rate), calculated using lean body mass.



Fig. 2. Parameters of insulin resistance positively correlate with serum total testosterone and free testosterone in Japanese PCOS patients [14].
IRI: fasting immunoreactive insulin, HOMA-IR: homeostatic model of insulin resistance, T: testosterone.

2006 [6]. Comparable figures for the general population were 7.7% in 20-29 y.o. women, and 11.8% in 30-39 y.o. women according to the national census of 2009. Insulin resistance can be properly measured in PCOS patients irrespective of body mass index, using hyperinsulinemic normoglycemic clamp (Fig. 3) [16]. Additionally, the oral glucose tolerance test shows a clearly higher insulin response in PCOS patients than normal women in both the non-obese and obese populations [17]. Therefore, reasons for insulin resistance other than obesity exist in PCOS. Yucel et al. evaluated the body fat distribution in PCOS patients and healthy women who are generally overweight using dual X-ray absorpsiometry (DEXA). They reported that the ratio of fat mass in the trunk to fat mass in the legs was significantly higher in patients with PCOS [18]. Kirchengast et al. reported similar results for non-obese PCOS patients [19]. They examined body composition and fat distribution characteristics in lean PCOS patients and weight-matched lean controls using DEXA, and reported that lean PCOS patients showed a significantly higher amount of body fat, and that the majority of PCOS patients showed an intermediate or android kind of fat distribution. These reports indicate that PCOS patients have more visceral fat than normal women. Visceral fat accumulation could explain the insulin resistance peculiar to PCOS. Furthermore, Dunaif et al. reported an abnormality in the molecular mechanism controlling insulin receptor signaling which is peculiar to PCOS [13]. Insulin resistance is related to excessive serine phosphorylation of the insulin receptor in some PCOS patients. Serine/threonine kinase might cause this abnormality, resulting in both insulin resistance and hyperandrogenism.

About 50 to 70% of women with PCOS demonstrate insulin resistance *in vivo* in Western countries [4]. However, only 32.8% of PCOS patients (129 out of 393) were estimated to have insulin resistance by a value \geq 2.5 in the homeostatic model of insulin resistance (HOMA-IR) in Japan [6]. The relatively low rate of insulin resistance in Japanese PCOS might be explained by the low prevalence of obesity [4]. Obese PCOS is less common in Japan (25.0%) than in Western countries (41%) [5, 6]. Although the prevalence of insulin resistance as well as obesity is lower in Japan than in Western countries, insulin resistance should also be taken into consideration in the treatment of PCOS in Japan.

Metformin Treatment in PCOS

Ovarian theca cells secrete androgen and are hyperresponsive to insulin in PCOS patients [15]. Compensatory hyperinsulinemia seen in PCOS patients with insulin resistance also enhances androgen synthesis. Insulin-sensitizing agents, principally metformin, have been found to improve the features of PCOS including anovulation in meta-analyses [20–24]. Metformin decreases hepatic glucose production, thus reducing the need for insulin secretion; it also decreases intestinal absorption of glucose and modestly improves insulin sensitivity [25]. Metformin is a drug used in the treatment of type 2 diabetes, and it is also used in the treatment of PCOS.

According to the Cochrane Review on insulin sensitizing drugs for PCOS in 2012 [24], and its previous versions [23], metformin improves ovulation and clinical pregnancy (metformin versus placebo), but there is no evidence to improve ovulation, clinical pregnancy and live birth rates compared with clomiphene (clomiphene versus metformin or combination of them). The present consensus is that the role of metformin in improving reproductive outcomes in women with PCOS appears to be limited, and leading medical bodies do not recommend metformin as the first line of treatment [26–28].

A recent meta-analysis of metformin treatments analyzed 38 trials involving 3,495 women, however, only 7 trials involving 451 women were analyzed for a effect on the live birth rate [24]. Furthermore, clomiphene resistance was not considered in the analysis of the live birth rate. On the other hand, Moll et al. analyzed 27 randomized controlled trials (RCT) for clomiphene-resistant PCOS with respect to history of previous treatment [29]. In therapy naïve women, there was no evidence of a difference in live birth rates when comparing metformin with clomiphene, or comparing metformin plus clomiphene with clomiphene alone. However, in the clomipheneresistant women, clomiphene plus metformin treatment resulted in higher pregnancy rates and live birth rate than clomiphene alone. The combination of clomiphene plus metformin is the preferred treatment option before commencing laparoscopic ovarian drilling (LOD) or low-dose FSH therapy [29, 30].

The combination of clomiphene plus metformin seems to be effective in Japanese PCOS patients who do not respond to clomiphene. As summary of clinical results are shown in Table 1 [14, 31–34]. The ovulation rate was calculated as 58.1% in total. The daily dose of metformin is dominantly 750 mg in Japan, which is lower than the doses used in other countries: 1,700–2,000 mg. In patients who did not respond to 750 mg of metformin, doses up to 1,500 mg have been highly effective at inducing ovulation [33], indicating that 750 mg is not the highest effective dose of this combined treatment in Ja-

20 J. Mamm. Ova Res. Vol. 31 (1), 2014

Table 1.	Ovulation	Rate of	combined	Clomiphene	-metformin	Therapy	for	clomiphene	Resistant	PCOS	Pa-
	tients in Ja	ipan									

	Metformin dose	Ovulation rate in Clomiphene + Metformin	Ovulation rate in clomiphene
Matsuzaki [14]	750 mg*	71.4% (5/7)	16.7% (1/6)
Kurabayashi [31]	500 mg	58.6% (17/29)	
Matsuura [32], Shimizu [33]	750 mg	51.1% (23/45) [33]	30.3% (10/33) [32]
	1500 mg	81.3% (13/16) [33]	
Nakamura [34]	500–750 mg	37.5% (3/8)	
Total		58.1% (61/105)	28.2% (11/39)

*Metformin treatment period was from the 5th day of menstrual cycle to hCG injection.

Tab	le 2.	Treatment	Outcomes o	f combir	ned C	lomipl	hene-metf	formin	[22	2
-----	-------	-----------	------------	----------	-------	--------	-----------	--------	-----	---

	clomiphene-metformin	clomiphene	
cycle (case)	7	6	
ovulation (%)	71.4 (5/7)	16.7 (1/6)	
pregnancy (%)	33.3 (2/6)	0 (0/6)	
multiple pregnancy (%)	0 (0/2)	_	
OHSS (%)	0 (0/6)	0 (0/6)	
other side effects(%)	14.3 (1/7) (nausea)	0 (0/6)	
number of growing follicles	1 ± 0	1	
single follicular development (%)	100 (5/5)	(1/1)	cycles with
hCG cancellation (%)	0 (0/5)	(0/1)	follicular growth
follicular development (day)*	13.5 ± 3.1 (11–17)	13	
outpatient visit (day)**	$3.3 \pm 0.6 (3-4)$	3	
		$(\text{mean} \pm \text{SD})$	

*from the first day of clomiphene treatment to hCG injection.

**total days from start of treatment to follicular maturation.

pan. Clomiphene-metformin therapy is convenient, and has low incidences of multiple pregnancy and OHSS, because the number of developing follicles is one in almost all cycles (Table 2) [14]. The major adverse effect of metformin is gastrointestinal disturbance, such as appetite loss, nausea, vomiting, constipation and diarrhea, and general fatigue. These occur mainly in the first week of medication. In the guiding principle of Japanese Society of Obstetrics and Gynecology on the treatment of PCOS, combined clomiphene-metformin therapy is described as an optional treatment before low-dose FSH or LOD for clomiphene resistant patients who are mainly obese and have insulin resistance or impaired glucose tolerance (Fig. 4) [35]. Metformin also seems to be effective in non-obese cases with normal insulin resistance parameters, but the indication for this treatment have yet to be clarified.

Conclusion

Clomiphene is still the first choice infertility treatment for PCOS. For clomiphene resistant cases, a clomiphene-metformin combination has been proved to be effective for ovulation, pregnancy and live birth rates. This combination is simple and safe, and is therefore, a valuable option before LOD or FSH therapy.

Conflict of interest

The authors declare that there are no conflicts of interest that would prejudice the impartiality of this scientific work.



- 5) Obese, impaired gulcose torerance or insulin resistance
- 6) hCG injection: when follicle diameter reaches18 mm. hCG cancel: 3 or more follicles which exceed 16 mm
- Fig. 4. The guiding principle of Japanese Society of Obstetrics and Gynecology for the treatment of PCOS (JSOG 2009) [35].

References

- Knochenhauer ES, Key TJ, Kahsar-Miller M, Waggoner W, Boots LR, Azziz R. (1998): Prevalence of the polycystic ovary syndrome in unselected black and white women of the southeastern United States: a prospective study. J Clin Endocrinol Metab 83, 3078–3082.
- Asunción M, Calvo RM, San Millán JL, Sancho J, Avila S, Escobar Morreale HF. (2000): A prospective study of the prevalence of the polycystic ovary syndrome in unselected Caucasian women from Spain. J Clin Endocrinol Metab 85, 2434–2438.
- Sugimoto O, Aono T, Kuwabara S, Taketani Y, Irahara M. (1993): The Committee for Reproductive and Endocrine in Japan Society of Obstetrics and Gynecology. Annual report (1991–1992) for the determination of diagnostic criteria for polycystic ovary syndrome. Acta Obst Gynaec Jpn 45, 1359–1367. [In Japanese]
- Carmina E, Koyama T, Chang L, Stanczyk FZ, Lobo RA. (1992): Does ethnicity influence the prevalence of adrenal hyperandrogenism and insulin resistance in polycystic ovary syndrome? Am J Obstet Gynecol 167, 1807–1812.
- Goldzieher JW. (1981): Polycystic ovarian disease. Fertil Steril 35: 371–394.
- Mizunuma H, Irahara M, Kugu K, Takahashi K, Douchi T, Fujii S, Matsuzaki T. (2007): The Committee for Repro-

ductive and Endocrine in Japan Society of Obstetrics and Gynecology: Annual Report (2005–2006) of the Revised Diagnostic Criteria for Polycystic Ovary Syndrome. Acta Obst Gynaec Jpn 59, 868–886. [In Japanese]

- Iwasa T, Matsuzaki T, Minakuchi M, Tanaka N, Shimizu F, Hirata Y, Kuwahara A, Yasui T, Maegawa M, Irahara M. (2007): Diagnostic performance of serum total testosterone for Japanese patients with polycystic ovary syndrome. Endocr J, 54, 233–238.
- Middle JG. (2007): Dehydroepiandrostenedione sulphate interferes in many direct immunoassays for testosterone. Ann Clin Biochem, 44, 173–177.
- Kinouchi R, Matsuzaki T, Iwasa T, Mimuro T, Irahara M. (2010): Setting of normal range of serum total testosterone, LH and FSH in ECLusys measuring system. Igaku Yakugaku, 64, 87–93. [In Japanese]
- Niki H, Matsuzaki T, Kinouch R, Iwasa T, Kawami T, Kato T, Kuwahara A, Irahara M. (2014): Improvement in diagnostic performance of the revised total testosterone measuring system in Japanese women with polycystic ovary syndrome. J Med Invest, 64, 65–71.
- Matsuzaki T, Iwawsa T, Irahara M. (2013): Clinical utility of the ARCHTECT 2nd Generation Testosterone Assay and efficacy in the diagnosis of polycystic ovar syndrome. Igaku Yakugaku, 70, 331–339. [In Japanese]
- 12) Burghen GA, Givens JR, Kitabchi AE. (1980): Correlation

22 J. Mamm. Ova Res. Vol. 31 (1), 2014

of hyperandrogenism with hyperinsulinism in polycystic ovarian disease. J Clin Endocrinol Metab, 50, 113–116.

- Dunaif A. (1997): Insulin resistance and the polycystic ovary syndrome: mechanism and implications for pathogenesis. Endocr Rev, 18, 774–800.
- Matsuzaki T. (2007): Development and Assessment of Ovulation Induction to Reduce the Incidence of Multiple Pregnancy. Acta Obstet Gynaecol Jpn, 59, 1776–1786. [In Japanese]
- 15) Nestler JE, Jakubowicz DJ, de Vargas AF, Brik C, Quintero N, Medina F. (1998): Insulin stimulates testosterone biosynthesis by human thecal cells from women with polycystic ovary syndrome by activating its own receptor and using inositolglycan mediators as the signal transduction system. J Clin Endocrinol Metab, 83, 2001–2005.
- 16) Matsuzaki T, Irahara M. (2008): Medical treatment for the infertility of PCOS using metformin. HORMONE FRON-TIER IN GYNECOLOGY, 15, 311–321. [In Japanese]
- Matsuzaki T, Tanaka N, Iwasa T, Minakuchi M, Irahara M. (2005): Insulin sensitizing agent for treatment of PCOS. Sanfujinka Chiryo, 90, 171–176. [In Japanese]
- Yucel A, Noyan V, Sagsoz N. (2006): The association of serum androgens and insulin resistance with fat distribution in polycystic ovary syndrome. Eur J Obstet Gynecol Reprod Biol, 126, 81–86.
- Kirchengast S, Huber J. (2001): Body composition characteristics and body fat distribution in lean women with polycystic ovary syndrome. Hum Reprod, 16, 1255–1260.
- 20) Velazquez EM, Mendoza S, Hamer T, Sosa F, Glueck CJ. (1994): Metformin therapy in polycystic ovary syndrome reduces hyperinsulinemia, insulin resistance, hyperandrogenemia, and systolic blood pressure, while facilitating normal menses and pregnancy. Metabolism, 43, 647–654.
- Nestler JE, Jakubowicz DJ, Evans WS, Pasquali R. (1998): Effects of metformin on spontaneous and clomiphene-induced ovulation in the polycystic ovary syndrome. N Engl J Med, 338,1876–1880.
- 22) Azziz R, Ehrmann D, Legro RS, Whitcomb RW, Hanley R, Fereshetian AG, O'Keefe M, Ghazzi MN; PCOS/ Troglitazone Study Group. (2001): Troglitazone improves ovulation and hirsutism in the polycystic ovary syndrome: a multicenter, double blind, placebo-controlled trial. J Clin Endocrinol Metab, 86, 1626–1632.
- 23) Lord JM, Flight IH, Norman RJ. (2003): Insulin-sensitising drugs (metformin, troglitazone, rosiglitazone, pioglitazone, D-chiro-inositol) for polycystic ovary syndrome. Cochrane Database Syst Rev, CD003053.
- 24) Tang T, Lord JM, Norman RJ, Yasmin E, Balen AH. (2012): Insulin-sensitising drugs (metformin, rosiglitazone, piogli-

tazone, D-chiro-inositol) for women with polycystic ovary syndrome, oligo amenorrhoea and subfertility. Cochrane Database Syst Rev, CD003053.

- Bailey CJ, Turner RC. (1996): Metformin. N Engl J Med, 334, 574–579.
- 26) Thessaloniki ESHRE/ASRM-Sponsored PCOS Consensus Workshop Group. (2008): Consensus on infertility treatment related to polycystic ovary syndrome. Fertil Steril, 89, 505–522.
- 27) Thessaloniki ESHRE/ASRM-Sponsored PCOS Consensus Workshop Group. (2008): Consensus on infertility treatment related to polycystic ovary syndrome. Hum Reprod, 23, 462–477.
- 28) Legro RS, Arslanian SA, Ehrmann DA, Hoeger KM, Murad MH, Pasquali R, Welt CK. (2013): Diagnosis and treatment of polycystic ovary syndrome: an endocrine society clinical practice guideline. J Clin Endocrinol Metab, 98, 4565–4592.
- 29) Moll E, van der Veen F, van Wely M. (2007): The role of metformin in polycystic ovary syndrome: a systematic review. Hum Reprod Update, 13, 527–537.
- 30) Siebert TI, Kruger TF, Steyn DW, Nosarka S. (2006): Is the addition of metformin effi- cacious in the treatment of clomiphene citrate-resistant patients with polycys- tic ovary syndrome? A structured literature review. Fertil Steril, 86, 1432–1437.
- 31) Kurabayashi T, Suzuki M, Kashima K, Banzai J, Terabayashi K, Fujita K, Tanaka K.(2004): Effects of low-dose metformin in Japanese women with clomiphene-resistant polycystic ovary syndrome. Reprod Med Biol, 3: 19–26.
- 32) Matsuura H, Shimizu S, Goto T, Hanada A, Ohta H. (2008): Is continuous or dose-up metformin therapy effective for PCOS patients who did not respond to metformin 750mg/ day treatment? J JSRM, 53, 332. [In Japanese]
- 33) Shimizu S, Sasaki K, Yasuda R, Tachikawa Y, Shimada E, Ueda E, Ishitani K, Hashimoto K, Matsui H. (2011): Analysis of factors predicting success of adding metformin to clomiphene treatment to induce ovulation in PCOS and the effect of 1,500 mg dose of metformin. Acta Obst Gynaec Jpn, 63, 668. [In Japanese]
- 34) Nakamura Y, Ueda K. (2008): Research on selection of PCOS patients for metformin treatment; examination of an effective and non-effective cases. J JSRM, 53, 332. [In Japanese]
- 35) Kubota T, Irahara M, Kugu K, Kotsuji F, Harada T, Fujiwara T, Matsuzaki T, Yoshiki N. (2009): The Committee for Reproductive and Endocrine in Japan Society of Obstetrics and Gynecology: Annual Report (2007–2008) of the Revised Guiding Principle for Polycystic Ovary Syndrome in Japan. Acta Obst Gynaec Jpn, 61, 902–912. [In Japanese]